



The Anderton Impact Challenge for Scholarship and Financial Aid

Alums and friends 60 and older that document a planned gift of \$100,000 or more will receive a 50% match from the Anderton Impact Challenge. By naming the Colleges as a beneficiary of a will or retirement plan, those that accept the Challenge will be committing to the future of HWS and creating a lasting legacy on campus. With a gift of \$100,000, donors may establish an endowed fund, therefore providing financial support for HWS students in perpetuity.

Donor(s): _____
Class Year or other affiliation: _____ Age: _____

I have made provisions for Hobart and William Smith Colleges via:

- Will _____
- Trust Beneficiary _____
- Retirement Plan Beneficiary _____

Please provide relevant excerpt or documentation of beneficiary designation if possible.

Value: _____

Designation:

General Scholarship and Financial Aid _____
 Named Endowed Scholarship Fund _____
 Name of Fund _____
 Fund preferences _____

Name and address of an individual whom the Colleges may contact to provide information about the outcomes of my gift: _____

Relationship to Donor: _____

I (do/do not) authorize the Colleges to announce this gift in public documents (please circle one)

Donor(s) Signature: _____ Date: _____

Restrictions

Documented planned gifts in support of scholarship and financial aid in the amount of \$100,000 or more up to a maximum of \$250,000 will be matched 50% up to a maximum of \$2,000,000 in new planned gift commitments. Contingent gifts will not qualify for the match.