

# HOBART AND WILLIAM SMITH COLLEGES 2012-13 EARLY ESTIMATOR FOR FINANCIAL AID

PLEASE PRINT ALL INFORMATION CLEARLY (for use by prospective HWS students).

Student Name \_\_\_\_\_

Address \_\_\_\_\_  
Street
City
State
Zip

1. Number of dependent family members including parents in the household as of September 2012 \_\_\_\_\_
2. Number of dependent children expected to be enrolled at least half-time in college during the 2012-13 academic year (do not include parents in college or children in private elementary and secondary schools). \_\_\_\_\_
3. Names and ages of siblings included in question #1. \_\_\_\_\_

**For questions 4-11 provide data for the tax years listed**

	2010 (actual)	2011 (estimated)
4. Parents' adjusted gross income (line 37 on IRS Form 1040)	\$ _____	\$ _____
5. Federal income taxes paid (line 55 on IRS Form 1040)	\$ _____	\$ _____
6. Father's wages, salaries, tips and other compensation	\$ _____	\$ _____
7. Mother's wages, salaries, tips and other compensation	\$ _____	\$ _____
8. Parents' other taxable income (interest, dividends, pensions, annuities, rents, royalties, partnerships, estates, trusts, alimony, etc.)	\$ _____	\$ _____
9. Parents' untaxed income (social security benefits, welfare, child support, IRA, Keogh, tax deferred payment plans, unemployment compensation, veterans benefits, etc.)	\$ _____	\$ _____
10. Student's wages and other taxable non-wage income	\$ _____	\$ _____
11. Student's untaxed income and benefits	\$ _____	\$ _____

**For questions 12-18 provide current market values unless otherwise specified**

12. Student's assets (cash, savings, checking accounts, real estate, stocks, bonds, trusts, money market, mutual funds, cash value of insurance, etc.) \$ \_\_\_\_\_
13. Age of the older parent in the household \_\_\_\_\_
14. Marital status of parents (single, married, separated, divorced, widowed) \_\_\_\_\_
15. Parents' cash, savings, and checking accounts funds \$ \_\_\_\_\_
16. (a) Current market value of home (renter put "zero") \$ \_\_\_\_\_  
 (b) Unpaid debt on home, principal only (renter put "zero") \$ \_\_\_\_\_  
 (c) Original home purchase price \$ \_\_\_\_\_ Year purchased \_\_\_\_\_  
 (d) Monthly home mortgage or rental payment \$ \_\_\_\_\_
17. Parents' other investments (real estate, stocks, bonds, trusts, money market, mutual funds, rental property equity, etc.) \$ \_\_\_\_\_
18. Business or farm equity (assets less unpaid liabilities) \$ \_\_\_\_\_

If the Office of Financial Aid has questions about the above information, they may call us at: (\_\_\_\_\_) \_\_\_\_\_ Monday - Friday 8:30 a.m. to 4:30 p.m. (ask for: \_\_\_\_\_)

We certify that we have read the enclosed letter. WE UNDERSTAND THAT PARTICIPATION IN THE HWS EARLY FINANCIAL PLANNING FORM DOES NOT CONSTITUTE AN APPLICATION FOR ADMISSION OR IMPLY AN OFFER OF FINANCIAL AID BY HOBART AND WILLIAM SMITH COLLEGES.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Mother's/Father's Signature