Enterprise Information Systems Program
Orientation Session

General Session
April 24, 2007

Marie Benesh, Program Manager
Sandy Bissell, Director of Human Resources
Fred Damiano, CIO
Today’s primary objective

To share information
and create an understanding of
a major institutional initiative
But first....

Have you heard about the Enterprise Project?
Points we’ll cover today…

• What is the Enterprise Project
  – Why are we doing it
  – What’s been done to date
  – Key partners on the project
• How the project is being managed
  – High level plan
• Closing Messages
An opening message...

The Enterprise Project is an operations and transition management initiative, supported by investment in new technology and information systems.
What is the Enterprise Program?

- Institution wide initiative
- Provide the various constituents of the Colleges with integrated information tools and processes that support a broad set of mission critical operations
- Key strategic areas to be addressed:
  - Admissions
    - Recruiting and Enrollment
  - Registrar
    - Registration, Student Records, Degree Audit, Student Advising, Faculty Management
  - Business Office
    - Financial Operations
  - HR
    - Human Resources Management
  - Integration with existing core operations / systems (i.e. Advancement (Raiser’s Edge), Financial Aid (PowerFaids), Library (Voyager), Academic Program (BlackBoard))
Why are we doing this?

Departmental Data Interdependencies

Description

Internal Use Only

Legend:

Enterprise Information Systems Program
Major Milestones Completed to Date

2004

April 2004
Problem Formally Identified

Oct 2004
Strategic Roadmap Proposed

2005

May 2005
Board Approves Phases 0 & 1

Sep 2005
Governance Structure Established

2006

Mar 2006
Phase 0 Complete – Implementation Partner Selected

Sep 2006
Phase 1 Complete – Oracle PeopleSoft Selected

Nov 2006
Board Approves Full Implementation
What is Enterprise Resource Planning (ERP)?

Integrated Data Environment

PeopleSoft Enterprise
Campus Solutions

Integrated with

PowerFAIDS
Financial Aid

Raiser's Edge
Advancement

R25i
Room Scheduling

Voyager
Library

Blackboard
Course Management

Admissions
& Enrollment

Academic
Program
(Faculty & Student)

Human Resources

Finance & Accounting

Decision Support & Reporting

ORACLE
Who are our key partners?

- BearingPoint Management & Technology Consultants
- IBM
- PeopleSoft Enterprise Campus Solutions
- Oracle University
Program Management Structure

Executive Sponsors
President and Board of Trustees

Executive Steering Committee

Program Office

Operations Committee

Project Teams

Admissions Team
John Young Team Lead

Students Team
Peter Sarratori Team Lead

Financials Team
Mike Paparo Team Lead

HR Team
Peggy Ferran Team Lead

IT Team
Shane Kenyon Team Lead
### Estimated Project Timeline

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<th>Campus Community</th>
<th>2007</th>
<th>2008</th>
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**2007**

- Jan-Mar: Recruitment (for Fall 2009), Admissions (for Fall 2008), CRM
- Apr-Jun: Student Records - Courses, Student Records - Registration (for Fall 2008), Student Records - Grading and Transcripts
- Jul-Sep: Student Financials - Fees, Student Financials - Tuition Calc, Student Financials - Bills and Payment Processing
- Oct-Dec: Student Advising, PowerFaids Integration, Raiser's Edge Integ, GL

**2008**

- Jan-Mar: Finance-GL, Budget, Purchasing, AR, AP Cash
- Apr-Jun: GL, Finance-GL, Budget, Purchasing, AR, AP Cash
- Jul-Sep: Applicant Tracking
- Oct-Dec: Applicant Tracking, GL, Finance-GL, Budget, Purchasing, AR, AP Cash
In closing...

- Project fully endorsed and sponsored by Board of Trustees
- Supports strategic objectives of The Colleges
- Some key milestones already completed
- Institutional commitment to provide necessary tools, resources, and training to all employees
- Unique opportunity to improve processes and service delivery
- We need everyone’s help to be successful!
Thank You!

We want your feedback.
Look for an email invitation to an online survey.

For more information, visit the project web site at:

www.hws.edu/administration/EIS